

Introducing your Bridges financial planner



Aaron Roberts

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Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 312788

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future.

We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Aaron, call
07 3217 6044

Aaron Roberts joined the Bridges Brisbane office in 2006 as part of a successful and experienced financial planning team with a combined total of over 50 years experience in the financial services industry.

Aaron holds a Diploma of Financial Services (Financial Planning) and specialises in tax-effective investing and retirement planning and personal insurance advice.

As an Authorised Representative of Bridges, Aaron is also able to assist clients in the area of:

- **Portfolio management and review**
- **Superannuation strategies**
- **Life and personal insurance**
- **Stockbroking**
- **Salary packaging**
- **Social security entitlements**
- **Estate planning**

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Aaron is committed to building long-term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Aaron Roberts is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

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Bridges
financial advice makes a difference

The logo for Bridges Financial Services, featuring a blue curved line above the word "Bridges" in a bold, serif font. Below it, the tagline "financial advice makes a difference" is written in a smaller, lowercase sans-serif font.