

# Introducing your Bridges financial planner



## **Keith Evans**

CFP®, Dip FP

Authorised Representative's Number,  
issued by the Australian Securities and  
Investments Commission: 263929

## **Working with you**

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Keith, call  
**07 3217 6044**

**Keith Evans** has worked in financial services for over 40 years and has been a financial planner since 1984.

He holds a Diploma of Financial Planning from Deakin University and is a CERTIFIED FINANCIAL PLANNER™ with the Financial Planning Association (FPA) of Australia.

Having accumulated considerable financial skills in the banking industry, including a period as an Investment Manager, Keith now specialises in financial planning where he can use his experience and formal qualifications to provide the best possible advice to individuals. Keith's technical expertise is considerable. He is particularly well qualified to advise on investment and tax strategies relating to superannuation, rollovers and allocated pensions.

As an Authorised Representative of Bridges, Keith is able to assist clients with managing:

- Retirement Planning
- Superannuation
- Tax-effective investment strategies
- Social security entitlements
- Estate planning

Backed by a team of leading research analysts clients have access to a range of leading Australian and international fund managers as well as listed investments.

Keith is committed to building long-term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Keith Evans is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

Part of Australian Wealth Management

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**Bridges**  
financial advice makes a difference