

Introducing your Bridges financial planner



Julie Van Der Veer

CFP®, Dip FP

Authorised Representative's Number,
issued by the Australian Securities and
Investments Commission: 264033

Working with you

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Julie, call
08 8202 7766

Julie Van Der Veer has worked in the financial services industry for over 18 years and prior to that with a trustee company for 17 years. Julie has been a financial planner with Bridges since 1993.

Prior to joining Bridges, Julie gained experience working in various roles including the investment department of a trustee company, in a research role with a financial planning company and financial planning for Satisfac Credit Union.

Julie is a CERTIFIED FINANCIAL PLANNER™ through the Financial Planning Association. She also has a Diploma of Financial Planning from Deakin University.

As an Authorised Representative of Bridges, Julie is able to assist clients with managing:

- Superannuation
- Tax effective investment strategies
- Social security
- Estate planning
- Insurance planning

Backed by a team of leading research analysts, Julie also provides clients with advice on shares and can trade shares on your behalf.

Julie is committed to building long-term relationships with clients and providing them with the best in professional advice and personal service.

Julie Van Der Veer is an Authorised Representative of Bridges Financial Services Pty Limited ('Bridges'). ASX Participant. AFSL Number 240837

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