

# Introducing your Bridges financial planner



## **Helen Elliot**

JP, Dip FP, CFP®

Authorised Representative's Number,  
issued by the Australian Securities and  
Investments Commission: 263928

## **Working with you**

Seeking professional advice to help achieve your financial goals is an important investment in your future. We are committed to working with you to define your goals and design a financial plan to meet your needs.

To arrange a complimentary, no obligation consultation with Helen, call  
**02 6247 4111**

**Helen Elliot** has worked in the financial service industry for over 23 years and became the Principal of the Bridges Canberra office in 1997.

Helen holds a Diploma of Financial Planning from Deakin University and is a CERTIFIED FINANCIAL PLANNER™. During her years of financial planning, Helen has gained the experience and technical expertise to advise clients on a range of topics including:

- **Portfolio management and reviews**
- **Superannuation strategies**
- **Tax-effective strategies**
- **Establishing investment portfolios**
- **Centrelink entitlements**
- **Estate planning**
- **Stockbroking**
- **Retirement planning, including retirement income streams**

Helen has a strong understanding of superannuation legislation and investment strategies, including asset allocation and share trading. She is a long standing Committee Member of the ACT Chapter of the Financial Planning Association and is committed to quality financial planning advice.

Seeking professional advice is an important investment in the future. Helen and her staff will work with clients to define their goals, prepare a financial plan and assist them meet their lifestyle needs and objectives.

Helen is committed to building long-term relationships with clients by providing them with the best in professional advice and personal ongoing service.

Helen Elliot is the Branch Manager of the Canberra office and is an Authorised Representative of Bridges Financial Services Pty Limited (Bridges) ASX Participant AFSL No 240837

**Part of Australian Wealth Management**

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**Bridges**  
financial advice makes a difference